

# Capital Securities Corporation Institutional Investor Conference

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*Capital Care* 群益關心您

August 2025

台北・香港・上海

# Disclaimer

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# Presentation Outline

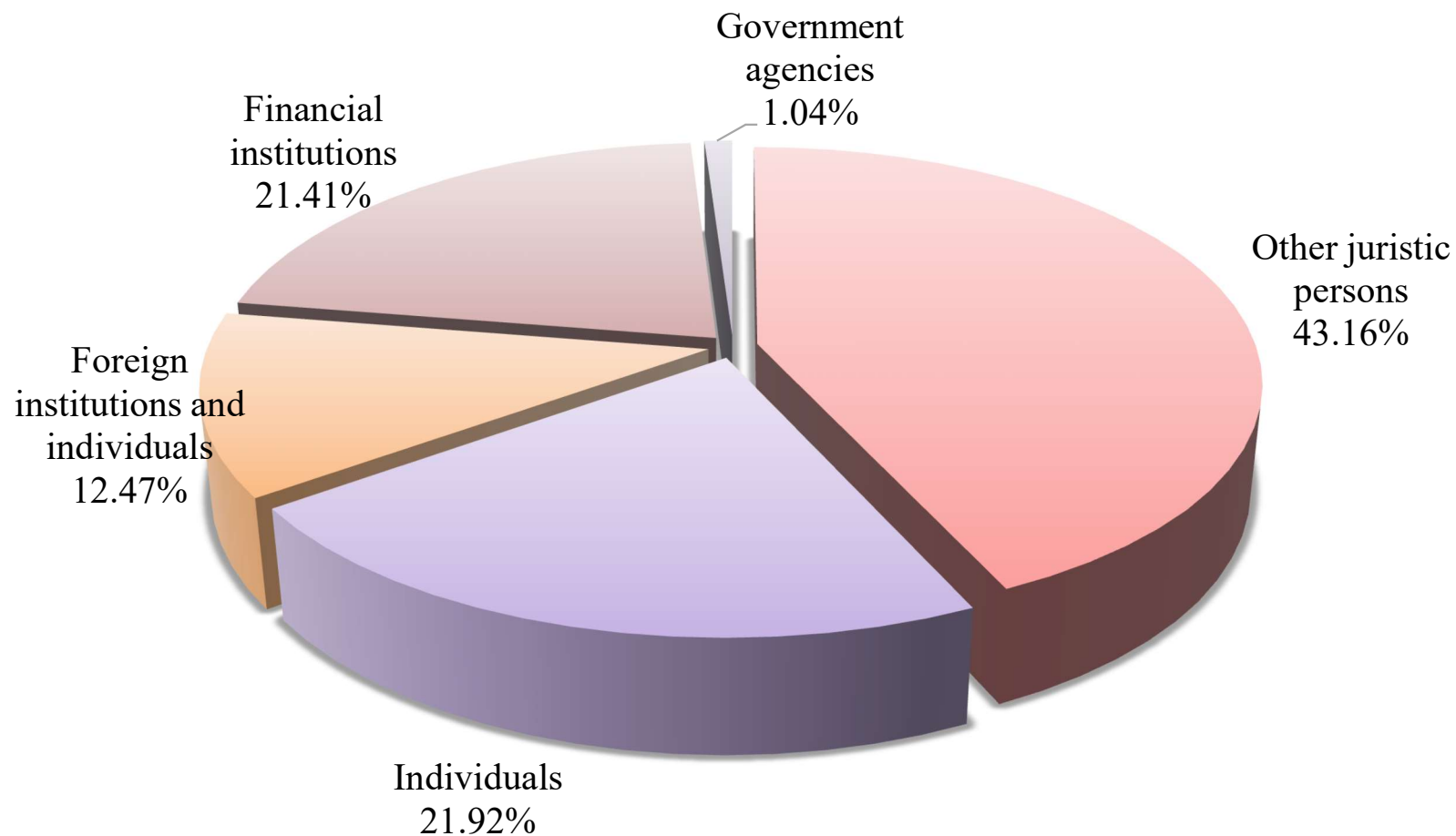
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- Company Profile
- Operation Overview
- Prospect and Outlook
- Sustainability Development & Capital Securities' Practices

# Company Profile

# Shareholder Structure

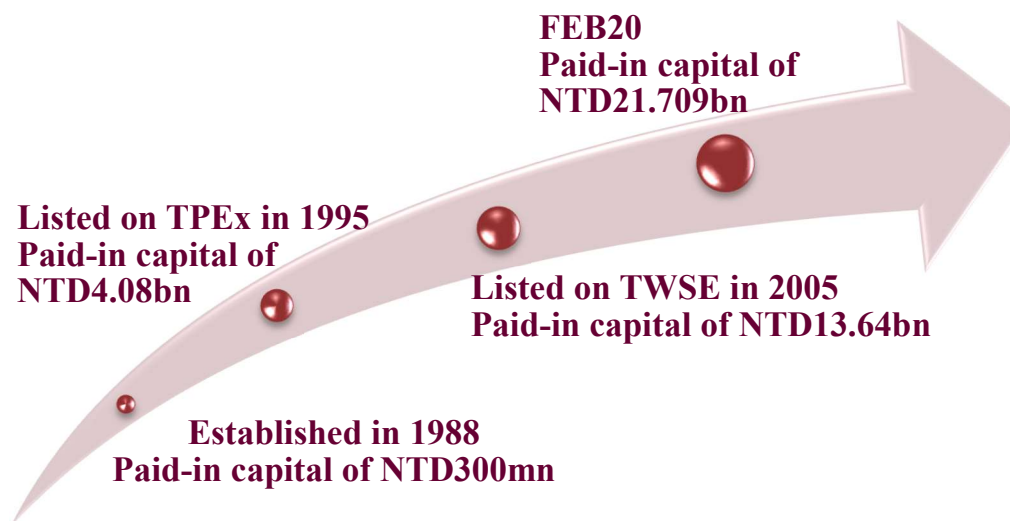
Data as of March 30, 2025



# Basic Information



✚ Stock code:	6005
✚ Paid-in capital:	NTD21.709bn
✚ Number of branches in Taiwan:	53
✚ Number of employees:	2,105



Data as of June 30, 2025



# Deployment in Asia

## Chengdu

TEL : 86 28 6555 2888

FAX : 86 28 6555 2999

Add : Room 1708, Block C, Maoye Center, No. 28, North Tianfu Avenue, high-tech zone, Chengdu, Sichuan Province, P.R.China



## Shanghai

TEL : 86 21 5888 7188

FAX : 86 21 5888 2929

Add : 18F., New Shanghai International Tower, No. 360 Pudong Nan Road, Shanghai, P.R.China



## Comprehensive deployment in Greater China



## Hong Kong

TEL : 852 2530 9966

FAX : 852 2104 6006

Add : 3F., FWD Financial Centre, 308 Dex Voeux Road Central, Hong Kong



## Headquarters in Taipei

TEL : 886 2 8789 8888

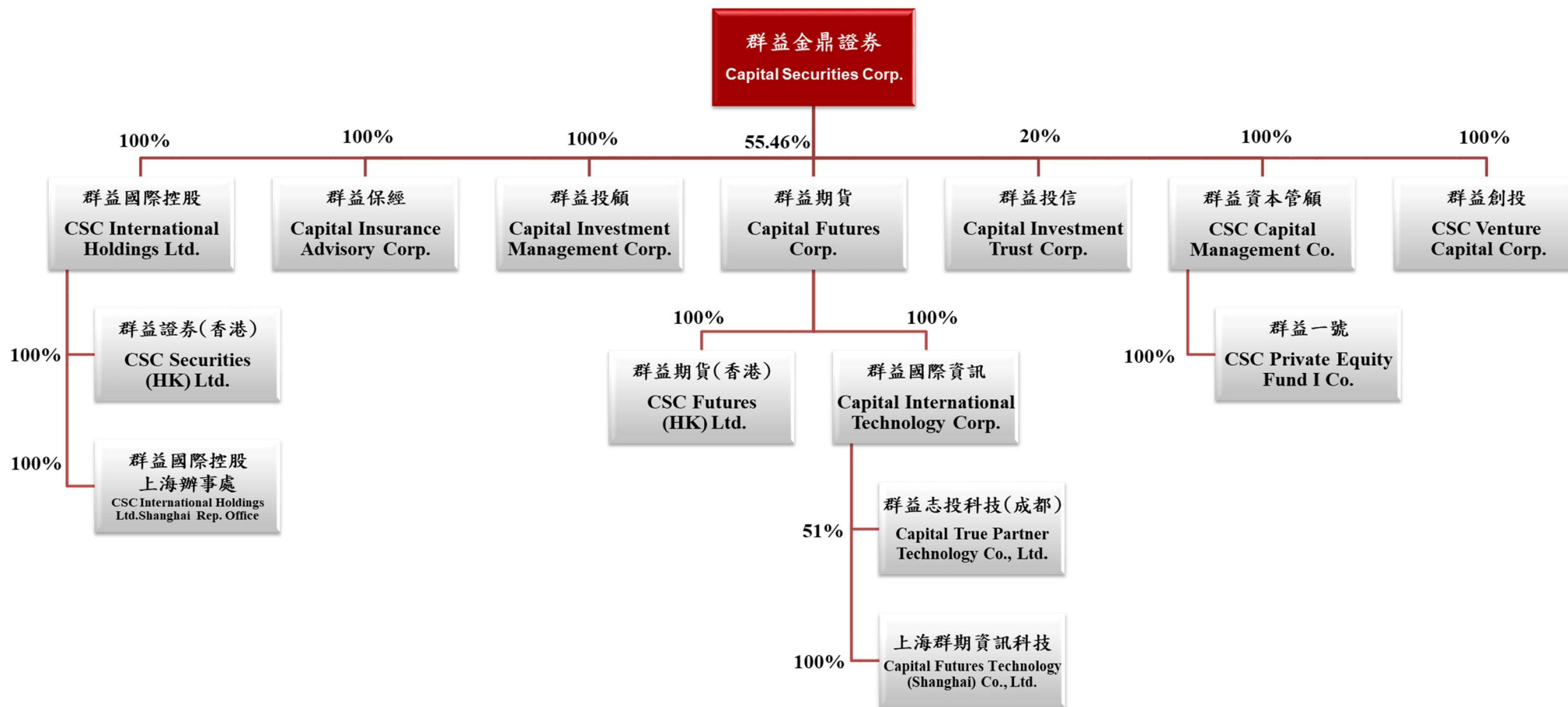
FAX : 886 2 8712 1219

Add : 11F, No. 156, Sec. 3, Minsheng E. Rd., Songshan Dist., Taipei City 105402, Taiwan, R.O.C.

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# Non-operating Investments





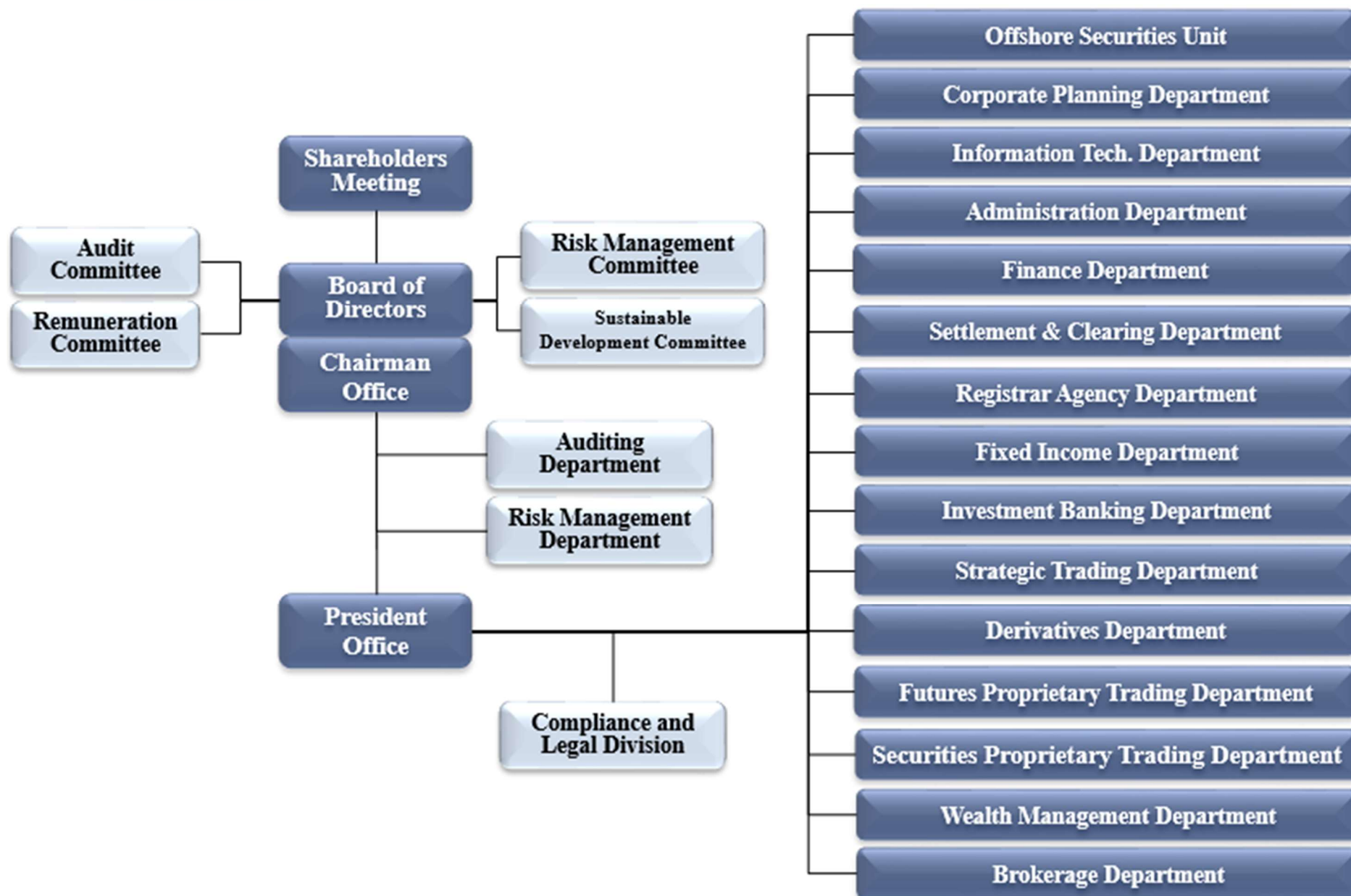
# Non-operating Investments (continued)

Unit: 1,000

Region	Name	Currency	Paid-in capital	Book value as of Jun 30, 2025	Net income or loss for JAN~JUN25	Book value as of Jul 31, 2025	Net income or loss for JAN~JUL25
Taiwan	Capital Futures Corp.	NTD	2,499,376	9,608,034	606,137	9,749,932	723,844
	Capital Investment Management Corp.	NTD	70,000	82,150	4,984	82,681	5,516
	Capital Insurance Advisory Corp.	NTD	5,000	45,165	19,287	48,012	22,133
	Capital International Technology Corp.	NTD	50,000	10,824	(1,160)	10,919	(1,136)
	CSC Venture Capital Corp.	NTD	1,000,000	869,423	(4,380)	867,785	(1,036)
	Capital Investment Trust Corp.	NTD	1,653,375	6,450,850	1,017,531	5,067,746	1,206,130
	CSC Capital Management Co.	NTD	330,000	316,652	(8,145)	314,561	(10,184)
	CSC Private Equity Fund I Co.	NTD	300,000	280,241	(8,669)	277,985	(10,872)
	CSC Futures (HK) Ltd.	HKD	220,000	262,932	(941)	262,264	(1,610)
China	CSC Securities (HK) Ltd.	HKD	128,000	180,122	2,295	175,511	(2,315)
	Capital True Partner Technology Co., Ltd	CNY	1,000	1,444	(501)	1,404	(541)
	Capital Futures Technology (Shanghai) Co., Ltd.	CNY	4,000	411	(9)	439	19
	CSC International Holdings Ltd. Shanghai Rep. Office	N/A	N/A	N/A	N/A	N/A	N/A
BVI	CSC International Holdings Ltd.	USD	45,000	51,716	14	51,081	(620)

Note : JAN~JUN25 figures were audited by CPA; JAN~JUL25 figures were unaudited

# Organizational Structure



# Operation Overview

# Financial Data Over the Past Three Years

(NTD'000)

Item	2022	2023	2024	JAN~JUN25
Consolidated net income before tax	1,846,051	5,108,776	6,572,371	2,750,025
Consolidated net income	1,179,016	4,570,993	5,402,075	2,281,071
Net income attributable to shareholders of the parent company	840,040	4,131,510	4,883,776	2,014,359
EPS (NTD)	0.39	1.90	2.25	0.93

※ Audited by CPA

# Consolidated Balance Sheet (summary)

(NTD'000)

Item	Jun 30, 2024	Jun 30, 2025
Current assets	300,637,769	281,494,268
Non-current assets	24,206,477	24,642,031
<b>Total assets</b>	<b>324,844,246</b>	<b>306,136,299</b>
Current liabilities	278,639,703	248,359,528
Non-current liabilities	3,277,473	12,548,306
<b>Total liabilities</b>	<b>281,917,176</b>	<b>260,907,834</b>
Capital stock	21,709,081	21,709,081
Capital surplus	2,743,257	2,781,067
Retained earnings	12,969,850	13,809,549
Other equity interests	2,410,781	2,646,473
<b>Equity attributable to shareholders of the parent company</b>	<b>39,832,969</b>	<b>40,946,170</b>
Non-controlling interests	3,094,101	4,282,295
<b>Total equity</b>	<b>42,927,070</b>	<b>45,228,465</b>

※ Audited by CPA



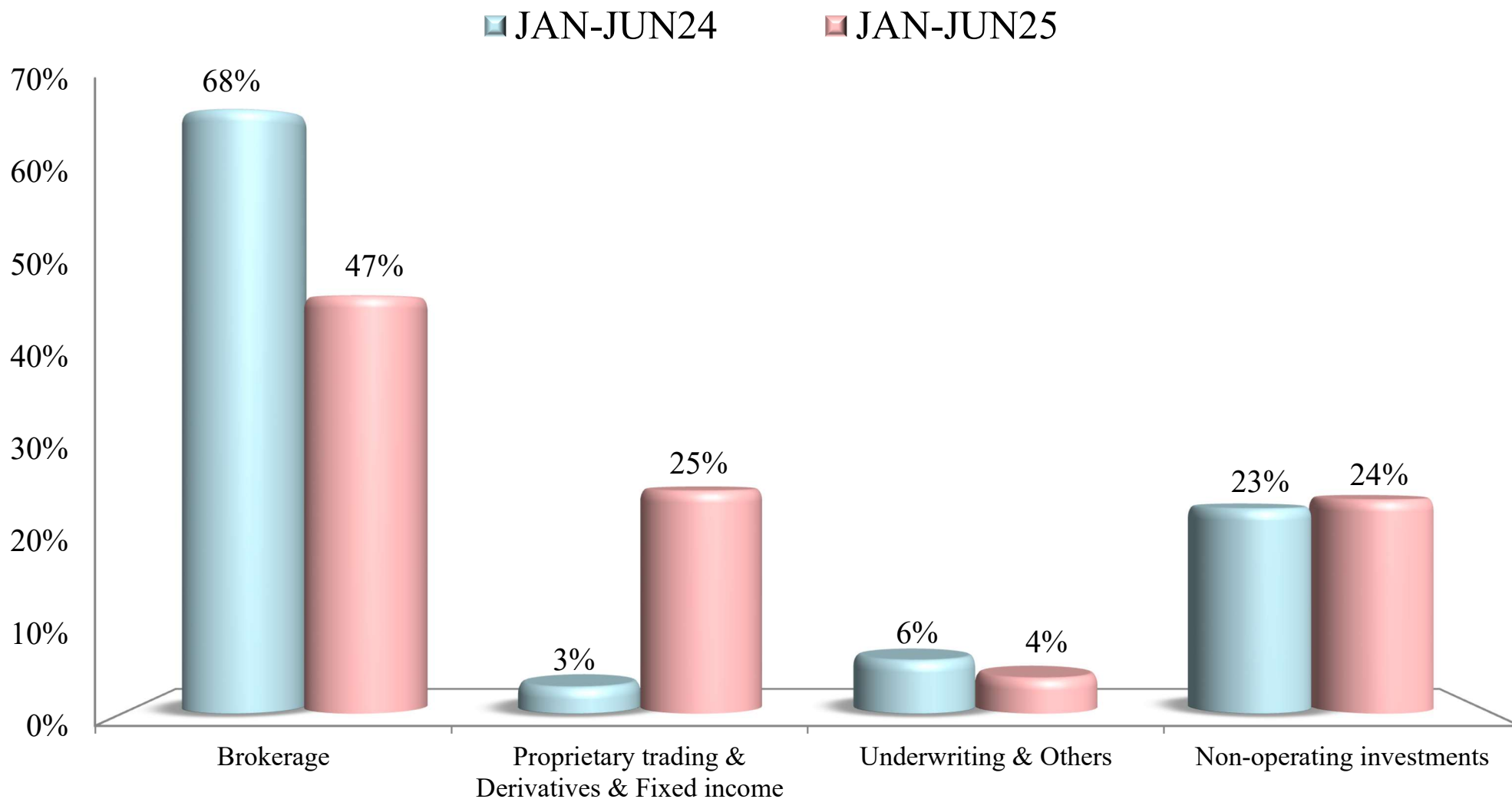
# Consolidated Comprehensive Income Statement (summary)

(NTD'000)

Item	JAN~JUN24	JAN~JUN25
Revenue	8,364,536	8,442,476
Operating expenses and costs	6,568,787	6,906,140
<b>Operating income</b>	<b>1,795,749</b>	<b>1,536,336</b>
Other income and expenses	1,444,961	1,213,689
<b>Net income before tax</b>	<b>3,240,710</b>	<b>2,750,025</b>
Income tax expense	369,787	468,954
<b>Net income</b>	<b>2,870,923</b>	<b>2,281,071</b>
Other comprehensive income	(106,752)	(175,666)
<b>Total comprehensive income</b>	<b>2,764,171</b>	<b>2,105,405</b>
<b>Net income attributable to shareholders of the parent company</b>	<b>2,605,748</b>	<b>2,014,359</b>
<b>Earnings per share (NTD)</b>	<b>1.20</b>	<b>0.93</b>

※ Audited by CPA

# Earnings Breakdown by Major Business

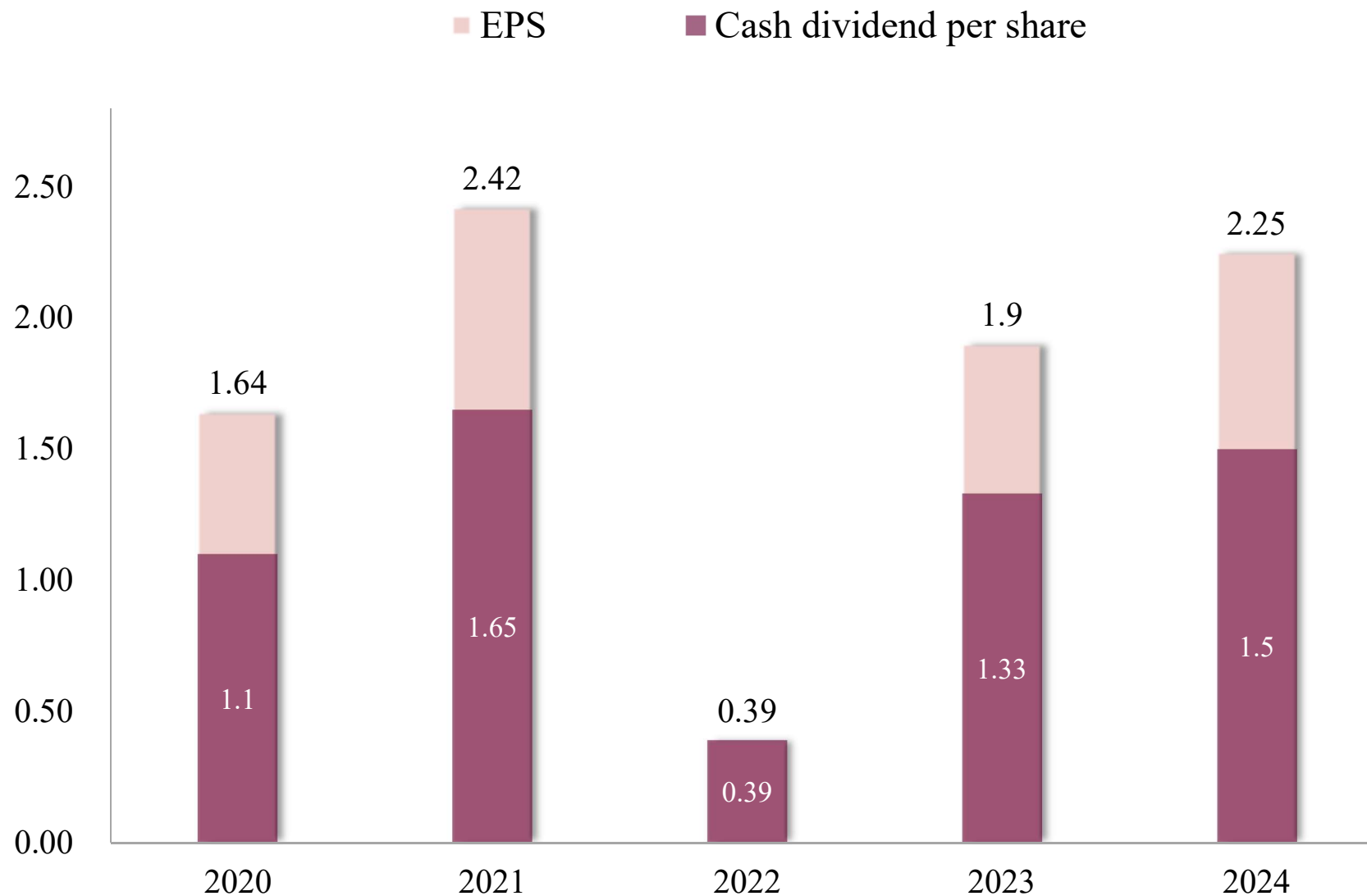


# Business Performance and Market Ranking

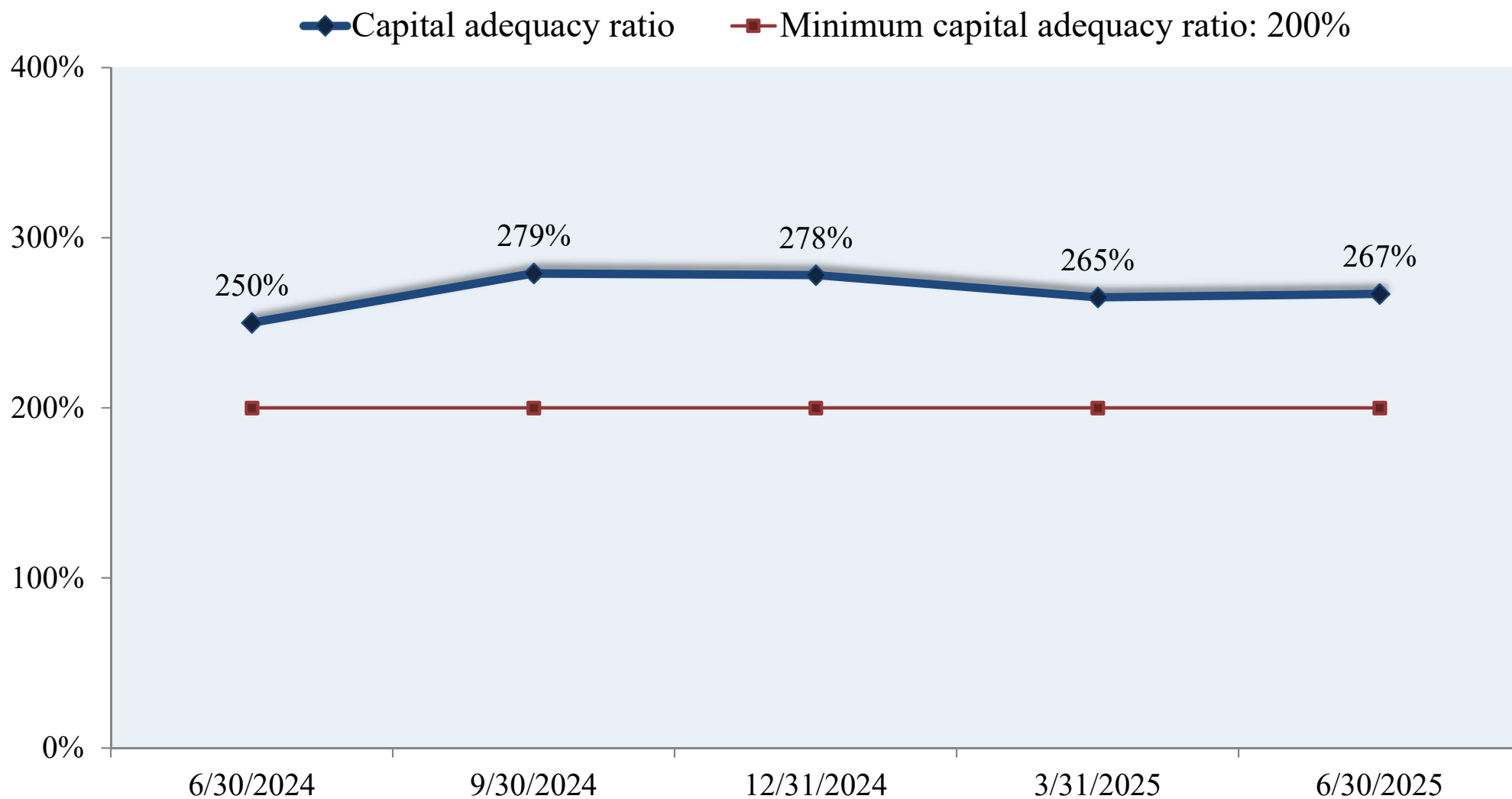
Item	Figures in JAN~JUN25	Market ranking in JAN~JUN25
Market share in brokerage	3.77%	9
Market share in margin financing	4.89%	9
Trust business-AUM	NTD16.924bn	7
Number of warrants issued	4,243	3
Value of warrants issued	NTD35.4bn	3
Value of structured products issued	NTD23.9bn	5
Number of NTD corporate bond underwritten (as lead underwriter)	4	3
Value of NTD corporate bonds underwritten	NTD16bn	4
Number of clients in stock registrar and transfer service	379	3

# Dividend Payout

Unit: NTD



# Capital Adequacy Ratio





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## Fitch Ratings 2024

Long-term Issuer Default Rating  
(IDR) **BBB-**

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National Long-term Rating **A(twn)**

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National Short-term Rating **F1(twn)**

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Outlook **Stable**

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# JUL25 Operating Results

Unit: NTD'000

Entity	JUL25	JAN~JUL25
Net income before tax	610,735	2,948,592
Net income	550,283	2,561,474
EPS (NTD)	0.25	1.18

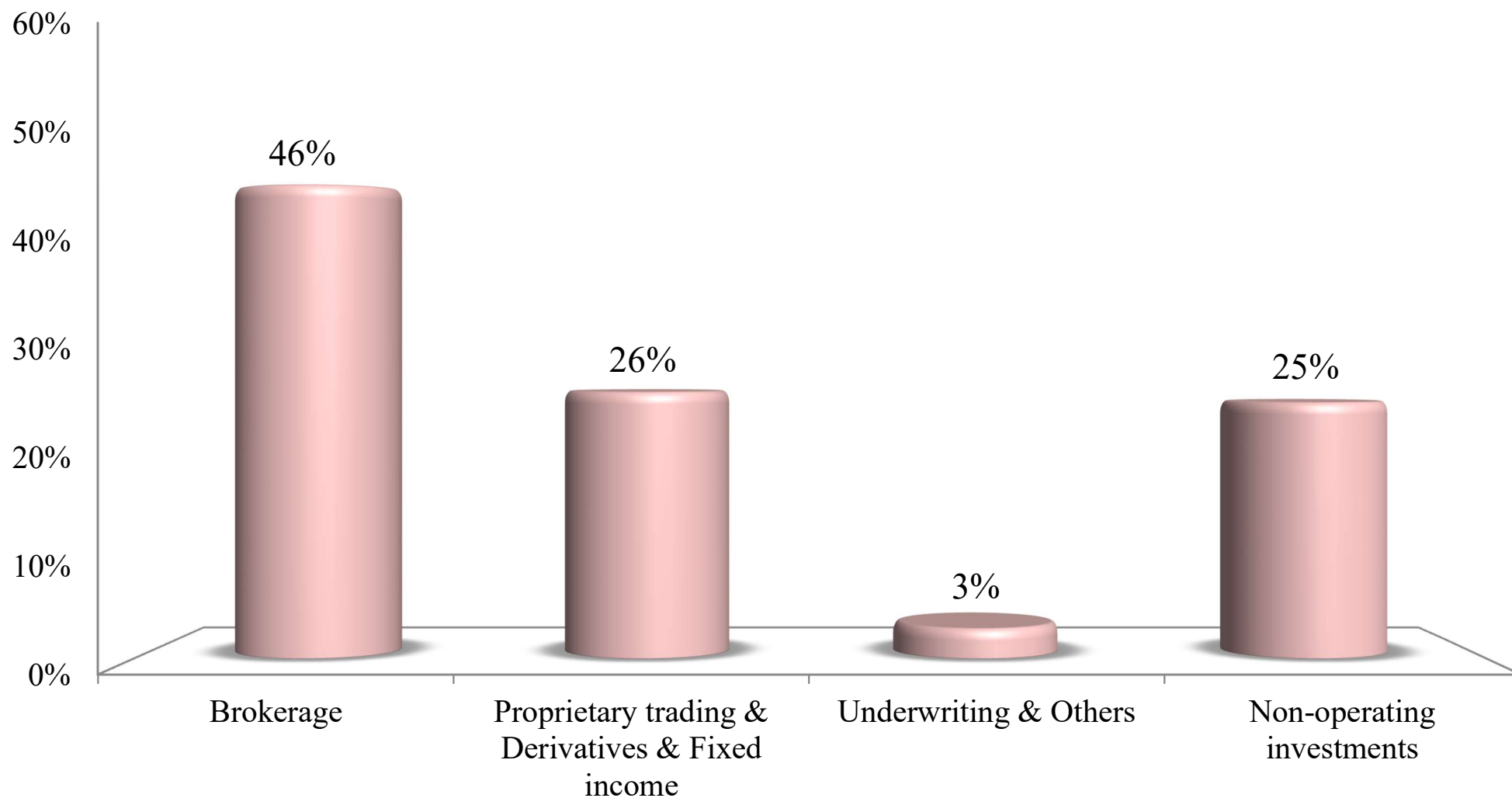
  

Consolidated	JUL25	JAN~JUL25
Net income before tax	685,078	3,431,935
Net income	602,620	2,880,523

※ Unaudited

# JAN~JUL25 Earnings Breakdown by Major Business

■ JAN-JUL25



※ Unaudited

# Business Performance and Market Ranking

Item	Figures in JAN~JUL25	Market ranking in JAN~JUL25
Market share in brokerage	3.78%	9
Market share in margin financing	4.91%	8
Trust business-AUM	NTD16.963bn	7
Number of warrants issued	5,105	3
Value of warrants issued	NTD42.8bn	3
Value of structured products issued	NTD29.8bn	5
Number of NTD corporate bond underwritten (as lead underwriter)	5	4
Value of NTD corporate bonds underwritten	NTD18.9bn	5
Number of clients in stock registrar and transfer service	381	3

# Prospect and Outlook



## *Our vision*

- To create long-term and rewarding partnerships with our clients by offering high value-added financial services which exceed client expectations

## *Our belief*

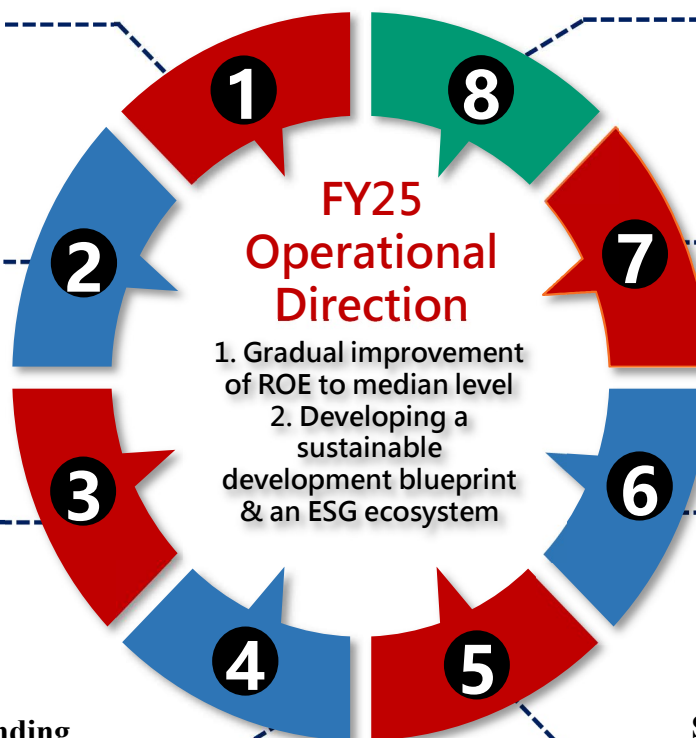
- The Capital Group in Chinese means "benefit for many" which embodies our commitment to public interests and contribution to the capital market

Strategy 1: Brokerage Dept. focusing on maximizing core business & market share

Strategy 2: Expanding asset management scale & asset stock

Strategy 3: Sales support team maximizing value of different sales channels

Strategy 4: Proprietary traders expanding trading scales and portfolio turnover rates and enhancing capital utilization efficiency



Strategy 8: Sustainable developments

Strategy 7: Legal compliance & risk managements

Strategy 6: Back-office support & service efficiency

Strategy 5: Raising ranking & status in underwriting market

# Sustainability Development & Capital Securities' Practices

# Sustainable Development Goals (SDGs)

The UN has proposed the 2030 Sustainable Development Agenda in 2015 with 17 Sustainable Development Goals (SDGs) that are key indicators of global sustainable development.



These goals serve as indispensable indicators for the international community. As they are expected to facilitate sustainable development in societies by 2030 and effectively reduce poverty and hunger worldwide, global communities may find stabilization and balance as early as possible.



1. Awarded by FSC as the Most Improved Securities Firm in 2023 for fair customer treatment principles evaluation.
2. Awarded by TWSE for the “Warrant Excellence Award” in the 2023 Warrant Issuer Incentive Program.
3. Awarded by TWSE for the “Warrant Growth Award” in the 2023 Warrant Issuer Incentive Program.
4. Awarded by TPEx for the “Warrant Value Creation Award” in the 2023 OTC Warrant Competition.
5. Awarded by TPEx for the “Warrant Liquidity Award” in the 2023 OTC Warrant Competition.
6. Awarded by TPEx for the “Warrant Sprint Award” in the 2023 OTC Warrant Competition.
7. Our App received the Best Popularity Brand Award from the National Brand Yushan Award.
8. Awarded by International Business Magazine as the “Best Securities Broker Brand for Media Volume Taiwan 2024” for media volume in Taiwan.
9. Awarded by Taiwan Corporate Sustainability Awards (TCSA) for 2024 Outstanding Performance Award in the “Comprehensive Performance Category”.
10. Awarded by Taiwan Corporate Sustainability Awards (TCSA) for Silver Award for “Corporate Sustainability Report” in 2024.
11. Awarded by Excellence Magazine for the “Best Securities Firm” in the Non-FHC Category in its 2024 Securities Excellence Ranking.
12. Awarded by Excellence Magazine for the “Best Wealth Management Award” in the Non-FHC Category in its 2024 Securities Excellence Ranking.
13. Awarded by Excellence Magazine for the “Best Securities Firm” in the Non-FHC Category in its 2025 Securities Excellence Ranking.





14. Awarded by Excellence Magazine for the “Best Senior-Friendly Award” in the Non-FHC Category in its 2025 Securities Excellence Ranking.
15. Awarded by Commercial Times for the “Digital Service Award” in the 2024 Digital Finance Awards.
16. Awarded by Commercial Times for the “Digital Fair Client Treatment Award” in the 2024 Digital Finance Awards.
17. Awarded by Commercial Times for the Quality Award in the “Digital Information Security Award - Anti-Fraud Category” in the 2024 Digital Finance Awards.
18. We received the “Outstanding Anti-Fraud Assessment Award” from TWSE.
19. Awarded by 1111 Job Bank for the Gold Award for “2024 Happy Enterprise”.
20. Awarded by Taipei City Government for the “Gold Quality Award” of the “Workplace Gender Equality Certification”.
21. Awarded by Taipei City Government for the “Innovation Award” of the “Workplace Gender Equality Certification”.
22. We achieved Level 1 (Excellence) in the 2024 Risk Management Assessment from TPEx.
23. “Capital Love Reading” has been awarded the Social Empowerment Award under the Asia Responsible Enterprise Awards (AREA).
24. Named “Taiwan’s Best Securities House” by Euromoney magazine.
25. Awarded the “Best Companies to Work for in Asia” by HR Asia.
26. Awarded the “Diversity, Equity & Inclusion Award” from HR Asia.
27. Awarded the “WeCare Award” from HR Asia.

1. Continuously selected as a constituent stock of both the “Taiwan ESG Index” and the “Taiwan Employment Creation 99 Index”.



2. Highly commended by Finance Asia as the Best Financial Institution for Innovative Technology Application in Taiwan’s Non-Banking Financial Sector for 2024.
3. Selected by the Taiwan Institute of Directors and Corporate Development Research Center (CDRC) as one of the 2024 Taiwan FINI FIG 10 (FINI’s Top 10 Financial Institutions).
4. We advanced to the **6% to 20% range** in the 11th (2024) Corporate Governance Evaluation.
5. We have joined the “2024 TALENT, in Taiwan Sustainable Talent Action Alliance”.
6. We have obtained the ISO 50001:2018 Energy Management System certification from the British Standards Institution.

## “Net Zero Day” Initiative Awarded UN-Certified Carbon Credits

Capital Securities has joined the Commercial Times’ “One Hour a Day” initiative, offsetting 422 tons of carbon emissions over eight months (one day per month) through the purchase of green electricity. The firm has also received UN-certified carbon credits, underscoring its strong commitment to carbon reduction and the net-zero transition.





## “Capital Love Reading – Rural Hope Screening”: Supporting Rural Education Together

Directors, clients, suppliers, and volunteers attended the screening of *CommonWealth Magazine*’s documentary ‘Where Stories Begin—Hope Reading’, followed by a forum on Taiwan’s rural reading education hosted by the CommonWealth Education Foundation.



## Capital Blood Drive: Supporting Local Farmers for a Sustainable Future

Capital Securities' blood donation campaign marks its 18th year, reaching a record scale with 26 locations nationwide through September. This year's event pairs '5D Anti-Fraud Awareness' with support for local farmers, offering gifts such as handmade soap and organic rice to promote agriculture, create job opportunities, and raise financial fraud awareness.







## Investment & Wealth Management Forum/Seminar

- Capital Securities, in collaboration with Fuh Hwa Investment Trust, hosted the “Japan Equity Forum” to provide in-depth analysis of investment opportunities in Japan’s leading stocks.
- The “Europe Wealth Forum” offered in-depth insights into supply chain localization in Europe and new investment opportunities in financial and defense industry stocks in the region.





## Investment & Wealth Management Forum/Seminar

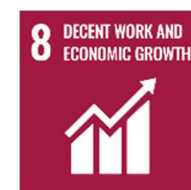
- Capital Securities, in collaboration with First Securities, hosted the “Power Shift Wealth Forum” to explore the AI-driven surge in electricity demand and the rise of nuclear energy, analyzing new investment opportunities in utilities and infrastructure.
- The “3Q25 Investment Outlook Seminar” focused on TSMC and its concept stocks, while covering five key traditional industries: aviation, water resources, power, aerospace & defense, and specialty chemicals.





## “Pledge Rally” — Unlocking a New Universe of AI-Powered Wealth

At Capital Securities, we hosted a Pledge Rally to showcase AI-driven wealth management as our second growth engine. By integrating digital account services with cross-border asset allocation, we aim to build an Asian wealth hub and a digital financial ecosystem, enhancing your wealth management experience every step of the way.





## Passing Sustainability Audit, Driving Green Investment Forward

Capital Securities has adopted the Task Force on Climate-related Financial Disclosures (TCFD), becoming the first independent full-service securities firm in Taiwan to earn Level 5: Excellent certification from the British Standards Institution (BSI). Its sustainability report has also been verified by BSI, ensuring reliable and transparent disclosures while preparing for the IFRS Sustainability Disclosure Standards set for 2026—highlighting its industry-leading governance and commitment to sustainability.



# Thank you!



## Tricks of scammers



For any concerns, please contact the “**165 Anti-Fraud Hotline**” for verification.

If you encounter any suspected fraudulent activity involving our company’s name, you may also reach our anti-fraud consultation line at **412-8878**. Additionally, verification can be done through the Capital Financial Network by navigating to Client Support > Common Functions > Contact Us.

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