

## Tricks of scammers

The tricks of scammers include impersonating celebrities to solicit money or personal information, providing high compensation for a position that requires “no skills or experiences,” offering free services, and masquerading as legitimate businesses. If you discovered you might have sent money to a scammer, call the **anti-fraud hotline** at 165 or the police at 110 immediately. It might still be possible to stop the scammer from withdrawing the fund or transferring it to someone else by having the financial institution involved to **earmark the account.**

Anti-fraud education



Source : TWSE

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# Presentation Outline

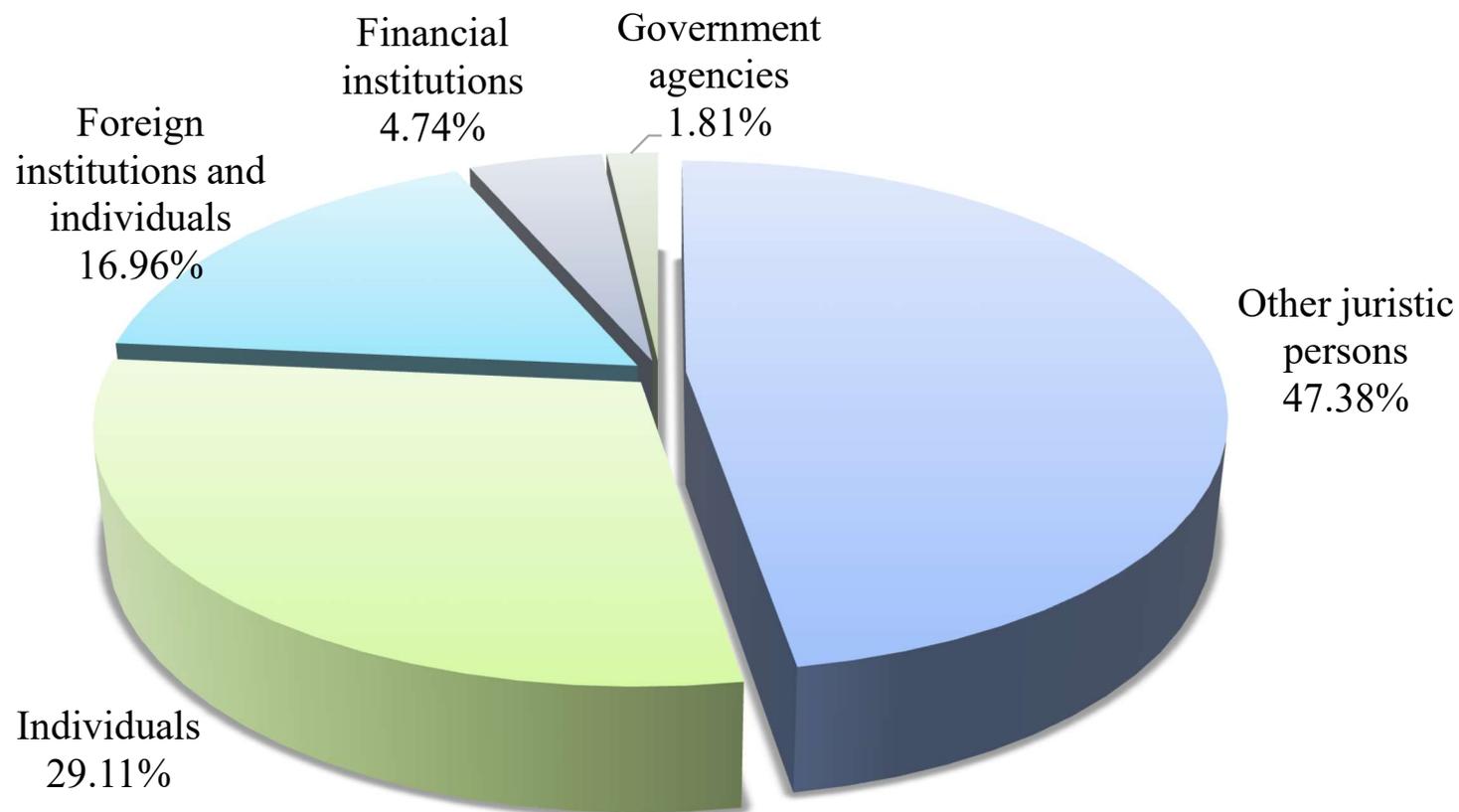
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- Company Profile
- Operation Overview
- Prospect and Outlook
- Sustainability Development & Capital Securities' Practices

# Company Profile

# Shareholder Structure

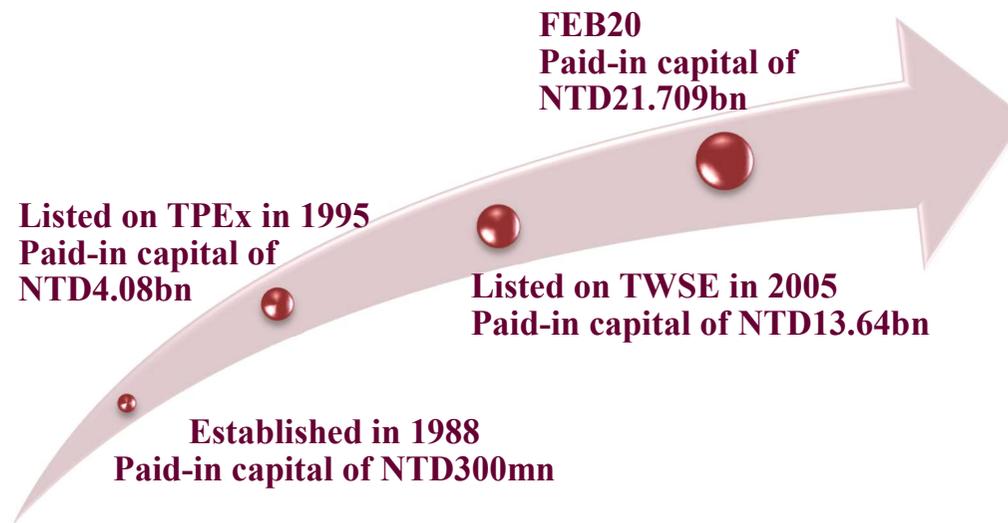
Data as of April 29, 2024



# Basic Information



- ✚ Stock code: 6005
- ✚ Paid-in capital: NTD21.709bn
- ✚ Number of branches in Taiwan: 53
- ✚ Number of employees: 2,004



Data as of December 31, 2024

# Deployment in Asia

## Chengdu

TEL : 86 28 6555 2888  
 FAX : 86 28 6555 2999  
 Add : Units 408-410,4F,Poly  
 Center Tower C,No.1,Jinxiu  
 Road, Wuhou District  
 Chengdu, P.R.China



## Shanghai

TEL : 86 21 5888 7188  
 FAX : 86 21 5888 2929  
 Add : 18F., New Shanghai  
 International Tower, No. 360  
 Pudong Nan Road,  
 Shanghai, P.R.China



**Comprehensive deployment  
 in Greater China**



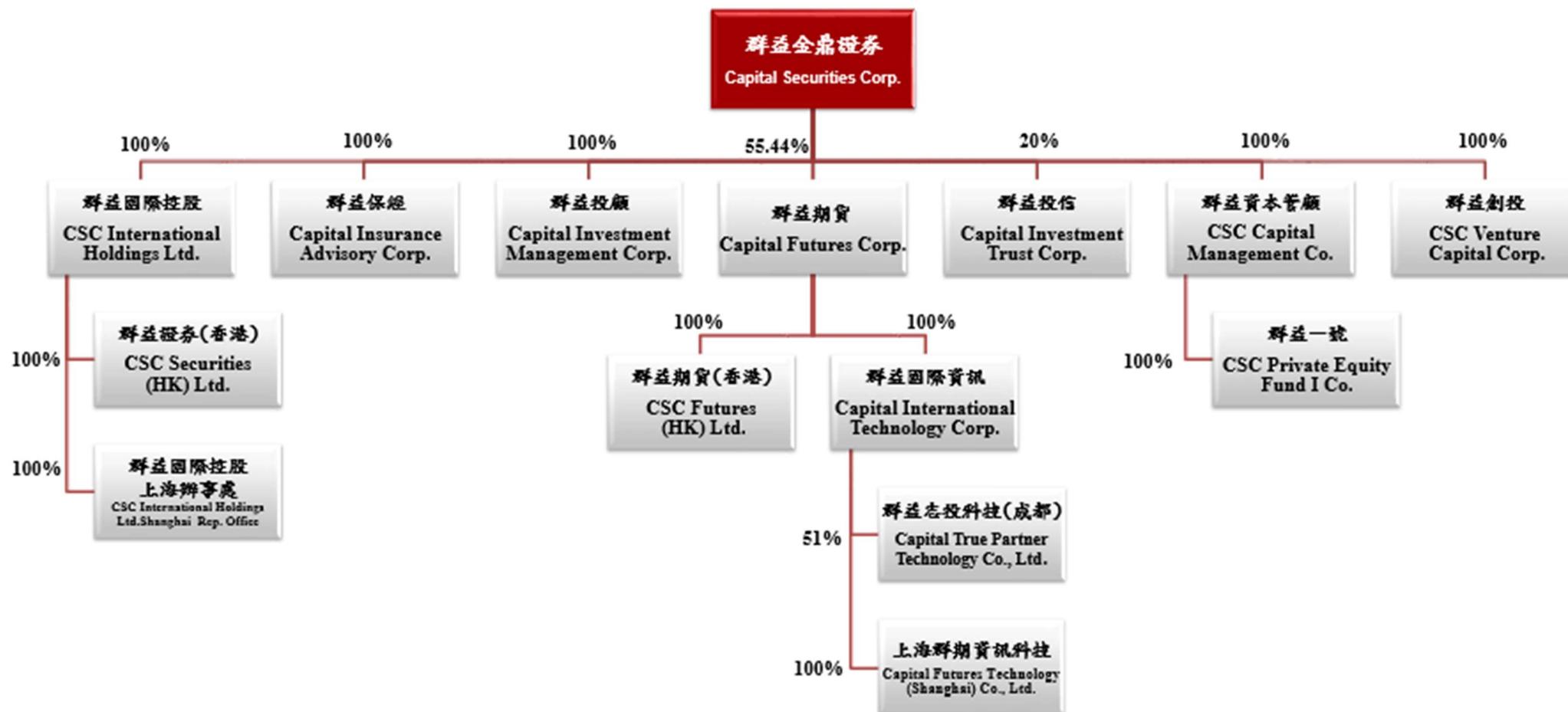
## Hong Kong

TEL : 852 2530 9966  
 FAX : 852 2104 6006  
 Add : 3F., FWD Financial  
 Centre, 308 Dex Voeux Road  
 Central, Hong Kong

## Headquarters in Taipei

TEL : 886 2 8789 8888  
 FAX : 886 2 8712 1219  
 Add : 11F, No. 156, Sec. 3,  
 Minsheng E. Rd., Songshan Dist.,  
 Taipei City 105402, Taiwan, R.O.C.

# Non-operating Investments



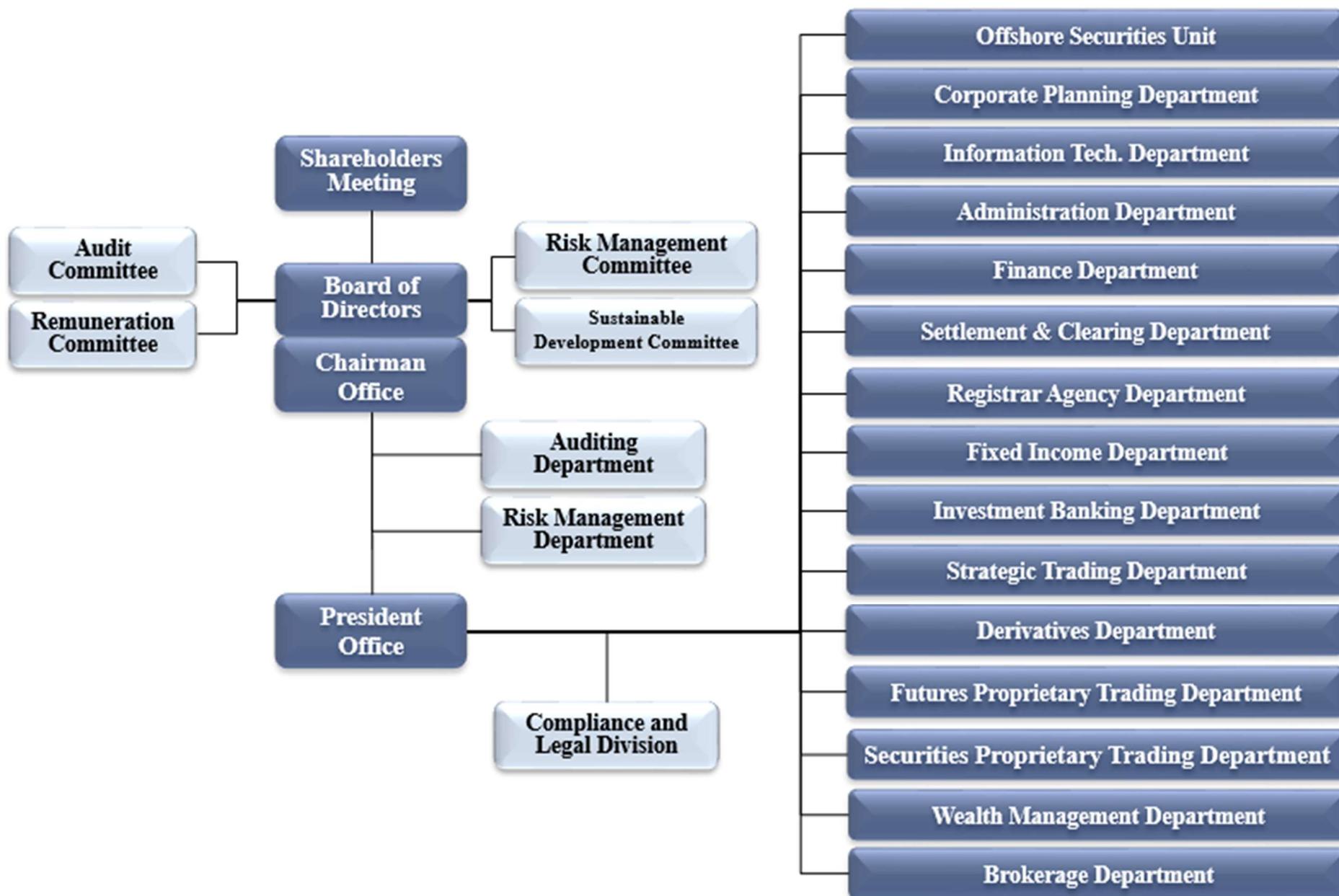
# Non-operating Investments (continued)

Unit: 1,000

Region	Name	Currency	Paid-in capital	Book value as of Dec 31, 2024	Net income or loss for current period 2024	Book value as of Feb 28, 2025	Net income or loss for JAN~FEB25
Taiwan	Capital Futures Corp.	NTD	2,104,376	7,740,641	1,190,927	7,936,194	169,688
	Capital Investment Management Corp.	NTD	70,000	77,165	10	81,695	4,525
	Capital Insurance Advisory Corp.	NTD	5,000	64,438	38,852	73,876	9,438
	Capital International Technology Corp.	NTD	50,000	12,472	(6,030)	11,931	(591)
	CSC Venture Capital Corp.	NTD	1,000,000	890,853	(1,638)	926,032	(4,638)
	Capital Investment Trust Corp.	NTD	1,653,375	5,433,319	1,735,508	5,764,004	330,684
	CSC Capital Management Co.	NTD	330,000	333,550	14,681	338,858	2,288
	CSC Private Equity Fund I Co.	NTD	300,000	300,239	14,406	305,511	2,343
	Hong Kong	CSC Futures (HK) Ltd.	HKD	220,000	263,873	(1,659)	263,091
CSC Securities (HK) Ltd.		HKD	128,000	177,826	5,005	179,101	1,275
China	Capital True Partner Technology Co., Ltd	CNY	1,000	1,945	555	1,900	(45)
	Capital Futures Technology (Shanghai) Co., Ltd.	CNY	4,000	420	(161)	314	(106)
	CSC International Holdings Ltd. Shanghai Rep. Office	N/A	N/A	N/A	N/A	N/A	N/A
BVI	CSC International Holdings Ltd.	USD	45,000	51,954	22	52,000	45

Note : 2024 figures were audited by CPA, JAN~FEB25 figures were unaudited.

# Organizational Structure



# Operation Overview

# Financial Data Over the Past Three Years

(NTD'000)

Item	2022	2023	2024
Consolidated net income before tax	1,846,051	5,108,776	6,572,371
Consolidated net income	1,179,016	4,570,993	5,402,075
Net income attributable to shareholders of the parent company	840,040	4,131,510	4,883,776
EPS (NTD)	0.39	1.90	2.25

※ Audited by CPA

# Consolidated Balance Sheet (summary)

(NTD'000)

Item	Dec 31, 2023	Dec 31, 2024
Current assets	223,526,822	282,926,897
Non-current assets	23,383,910	25,761,605
<b>Total assets</b>	<b>246,910,732</b>	<b>308,688,502</b>
Current liabilities	201,651,712	256,345,104
Non-current liabilities	1,894,496	6,706,925
<b>Total liabilities</b>	<b>203,546,208</b>	<b>263,052,029</b>
Capital stock	21,709,081	21,709,081
Capital surplus	2,743,256	2,743,257
Retained earnings	13,140,393	15,088,772
Other equity interests	2,654,153	2,730,132
<b>Equity attributable to shareholders of the parent company</b>	<b>40,246,883</b>	<b>42,271,242</b>
Non-controlling interests	3,117,641	3,365,231
<b>Total equity</b>	<b>43,364,524</b>	<b>45,636,473</b>

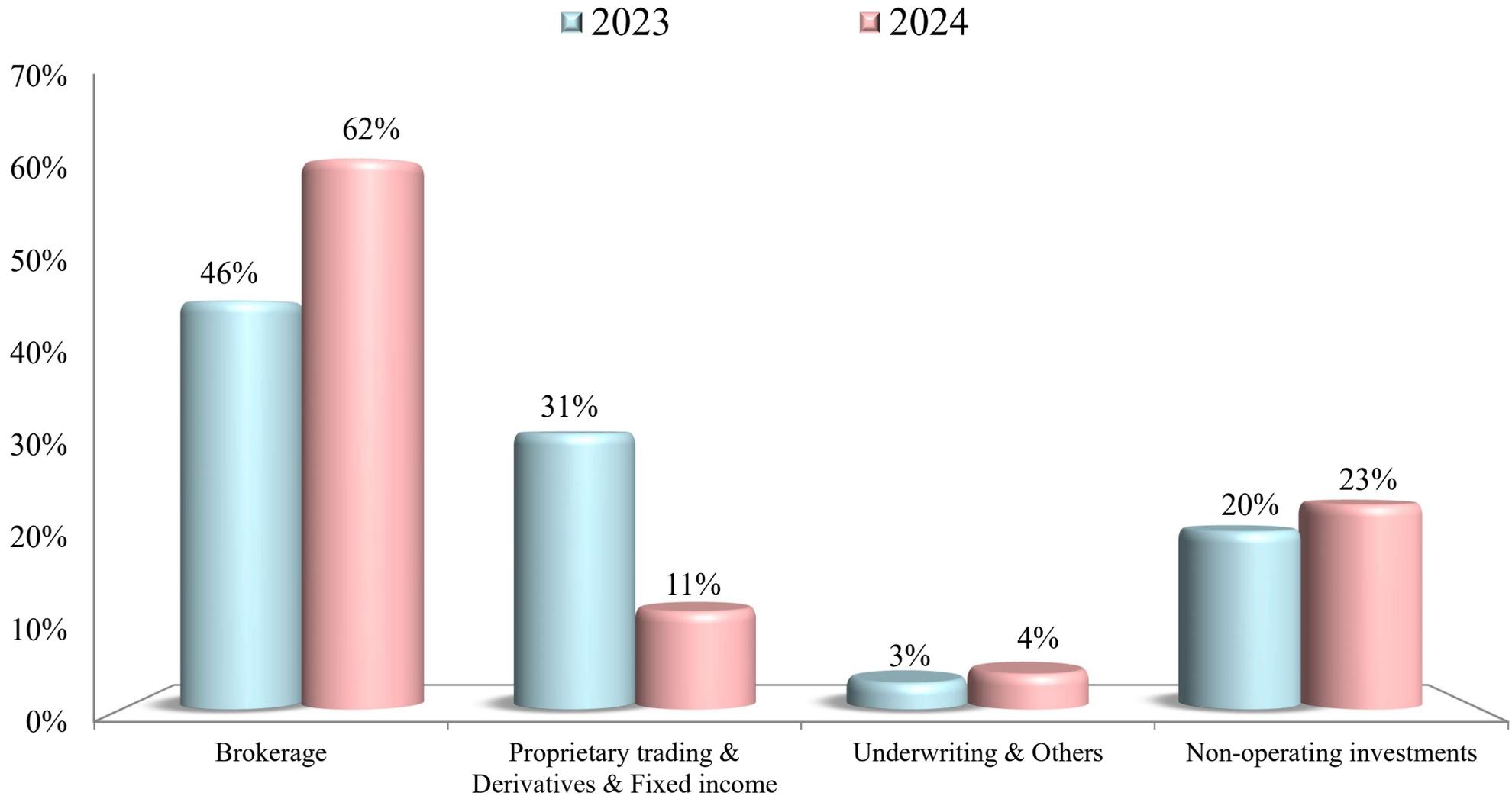
※ Audited by CPA

# Consolidated Comprehensive Income Statement (summary)

Item	(NTD'000)	
	2023	2024
Revenue	12,746,224	17,149,090
Operating expenses and costs	9,870,663	13,349,871
<b>Operating income</b>	<b>2,875,561</b>	<b>3,799,219</b>
Other income and expenses	2,233,215	2,773,152
<b>Net income before tax</b>	<b>5,108,776</b>	<b>6,572,371</b>
Income tax expense	537,783	1,170,296
<b>Net income</b>	<b>4,570,993</b>	<b>5,402,075</b>
Other comprehensive income	1,225,017	71,499
<b>Total comprehensive income</b>	<b>5,796,010</b>	<b>5,473,574</b>
<b>Net income attributable to shareholders of the parent company</b>	<b>4,131,510</b>	<b>4,883,776</b>
<b>Earnings per share (NTD)</b>	<b>1.90</b>	<b>2.25</b>

※Audited by CPA

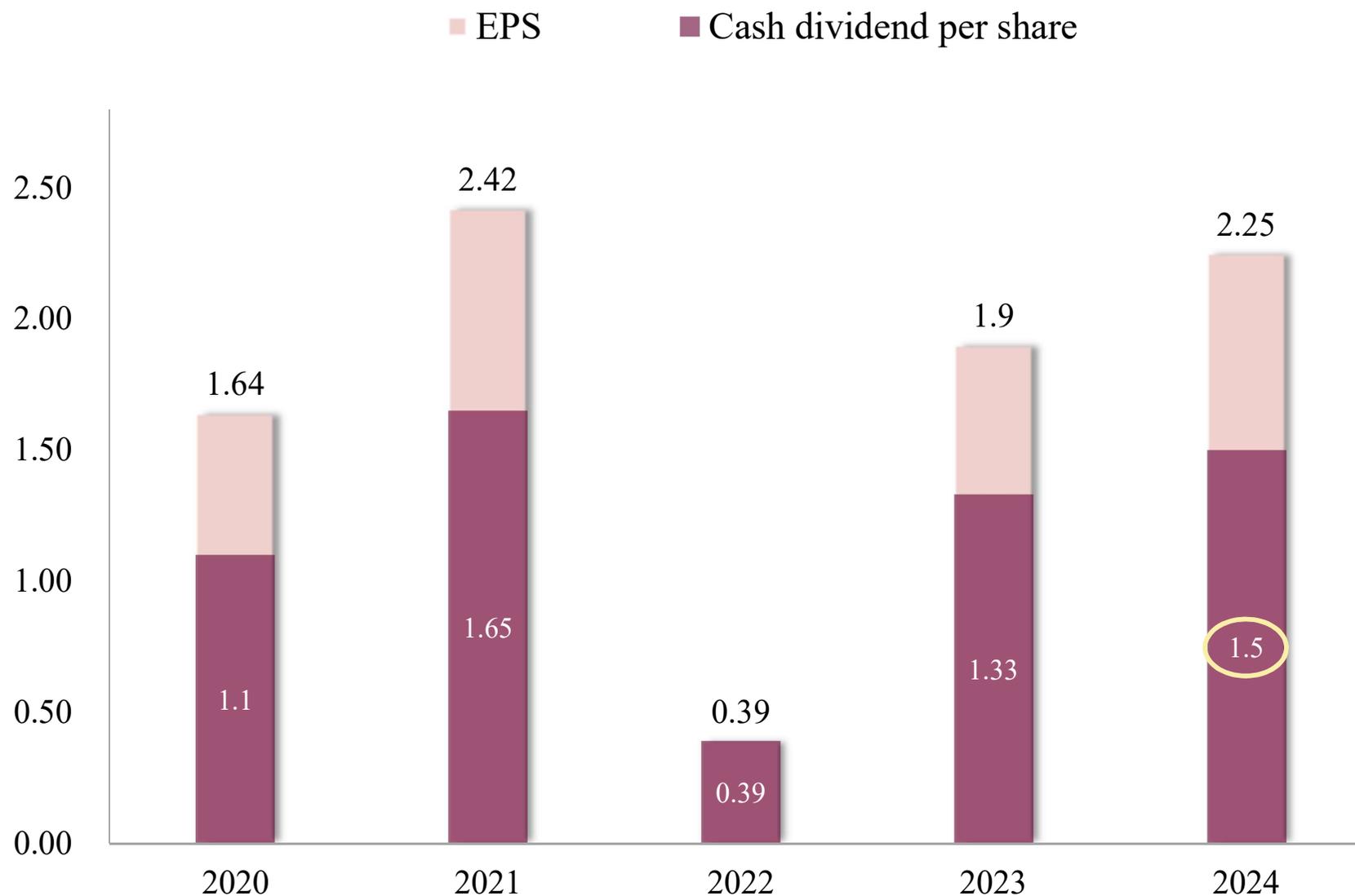
# Earnings Breakdown by Major Business



Item	Figures in 2024	Market ranking in 2024
Market share in brokerage	3.58%	9
Market share in margin financing	5.02%	8
Trust business-AUM	NTD16.52bn	6
Number of warrants issued	11,029	3
Value of warrants issued	NTD83.3bn	2
Value of structured products issued	NTD32.3bn	6
Number of NTD corporate bond underwritten (as lead underwriter)	7	3
Value of NTD corporate bonds underwritten	NTD31.78bn	1
Number of clients in stock registrar and transfer service	372	3

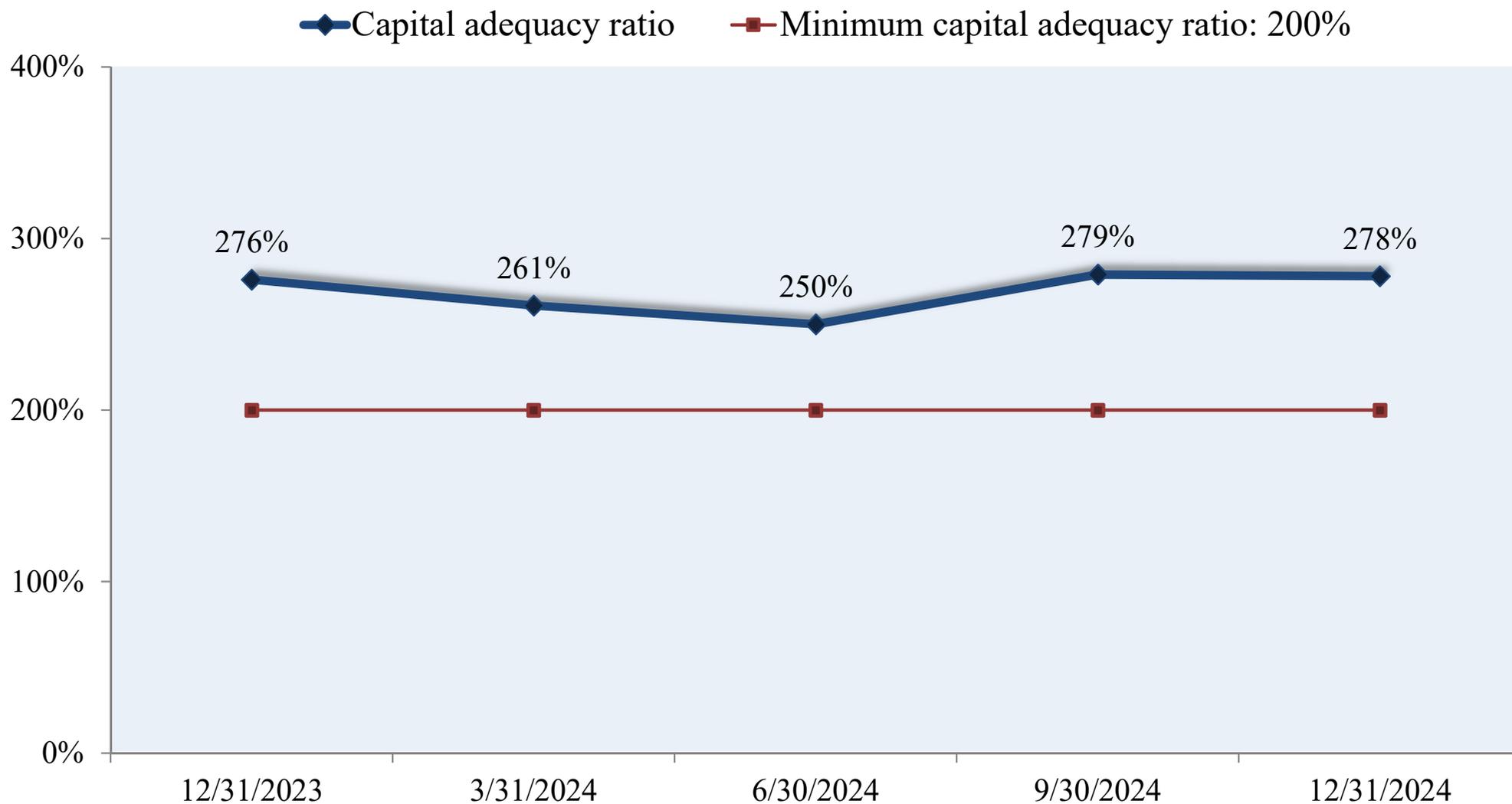
# Dividend Payout

Unit: NTD



※ The distribution of FY24 earnings has been approved by the BoD on March 7, 2025, pending the general shareholder meeting's approval.

# Capital Adequacy Ratio



## Fitch Ratings 2024

Long-term Issuer Default Rating  
(IDR) **BBB-**

National Long-term Rating **A(twn)**

National Short-term Rating **F1(twn)**

Outlook **Stable**

# FEB25 Operating Results

Unit: NTD'000

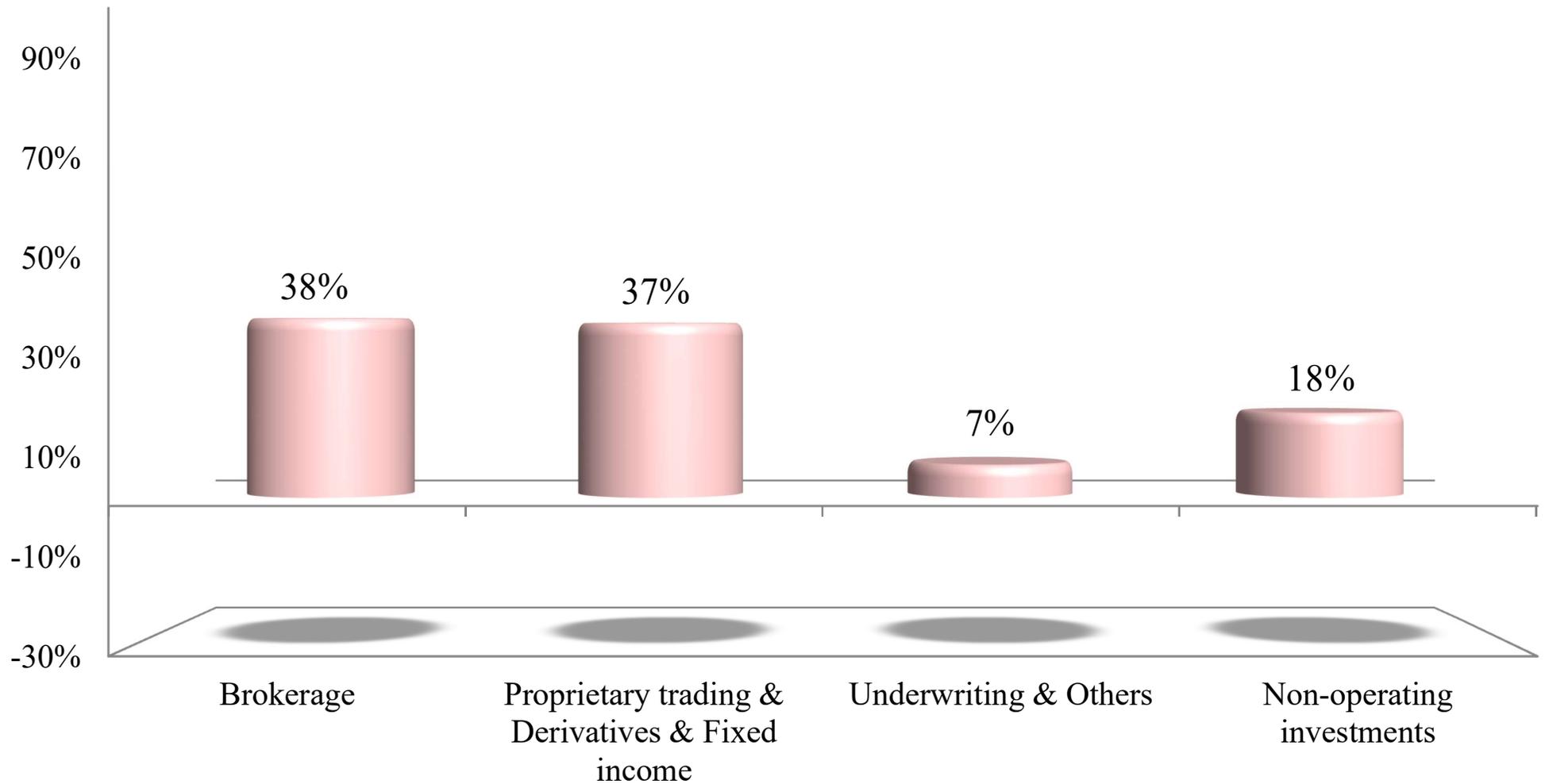
Entity	FEB25	JAN~FEB25
Net income before tax	427,893	828,401
Net income	397,430	756,344
EPS (NTD)	0.18	0.35

Consolidated	FEB25	JAN~FEB25
Net income before tax	485,333	942,747
Net income	433,218	829,922

※ Unaudited

# JAN~FEB25 Earnings Breakdown by Major Business

■ JAN~FEB25



※ Unaudited

Item	Figures in JAN~FEB25	Market ranking in JAN~FEB25
Market share in brokerage	3.77%	8
Market share in margin financing	4.90%	8
Trust business-AUM	NTD17.22bn	7
Number of warrants issued	1,428	4
Value of warrants issued	NTD11.9bn	3
Value of structured products issued	NTD6.3bn	6
Number of NTD corporate bond underwritten (as lead underwriter)	0	N/A
Value of NTD corporate bonds underwritten	NTD1.7bn	6
Number of clients in stock registrar and transfer service	375	3

# Prospect and Outlook

## *Our vision*

- To create long-term and rewarding partnerships with our clients by offering high value-added financial services which exceed client expectations

## *Our belief*

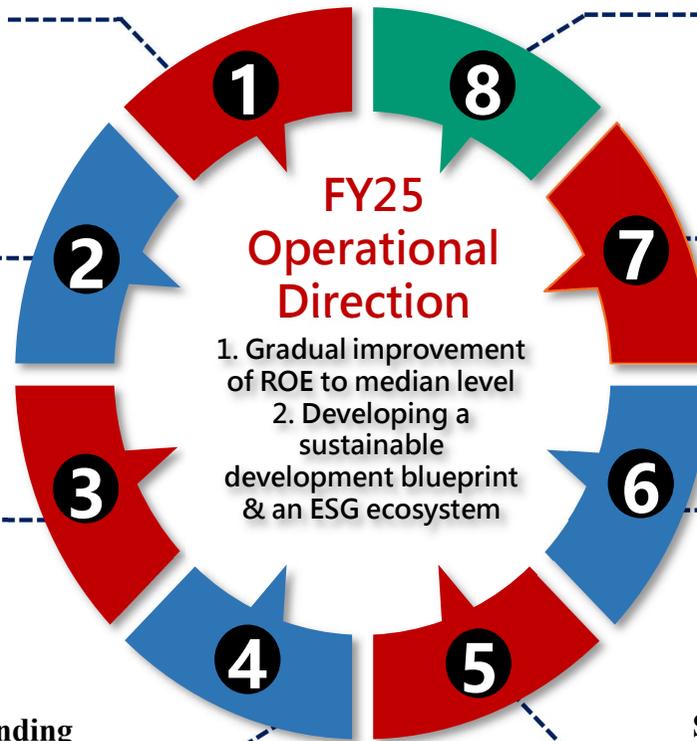
- The Capital Group in Chinese means "benefit for many" which embodies our commitment to public interests and contribution to the capital market

**Strategy 1: Brokerage Dept. focusing on maximizing core business & market share**

**Strategy 2: Expanding asset management scale & asset stock**

**Strategy 3: Sales support team maximizing value of different sales channels**

**Strategy 4: Proprietary traders expanding trading scales and portfolio turnover rates and enhancing capital utilization efficiency**



**Strategy 8: Sustainable developments**

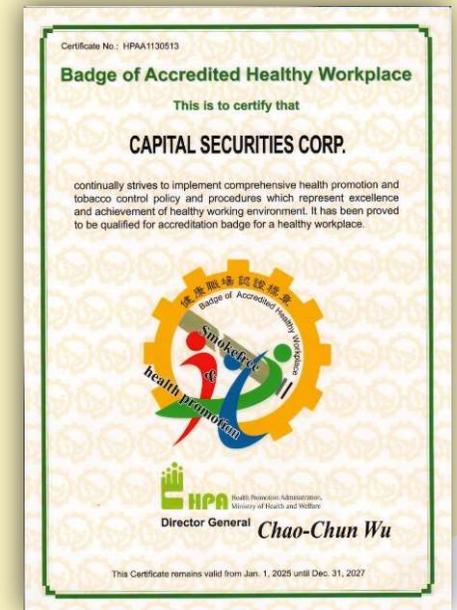
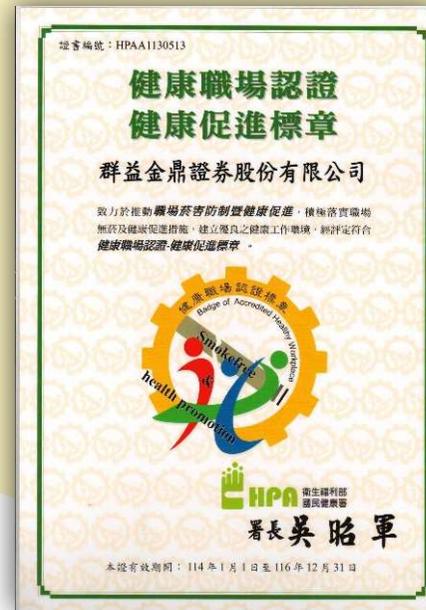
**Strategy 7: Legal compliance & risk managements**

**Strategy 6: Back-office support & service efficiency**

**Strategy 5: Raising ranking & status in underwriting market**

# List of Awards

- Received the Silver Prize at the 2024 Corporate Sustainability Reports Award and Excellence Honors at the Sustainable Comprehensive Performance Award under the “Taiwan Corporate Sustainability Award” (TCSA)
- Received the 2024 Taipei City Workplace Gender Equality Certification Gold Award and the Creativity Award
- Received the Badge of Accredited Healthy Workplace from the Health Promotion Administration, Ministry of Health and Welfare



# Sustainability Development & Capital Securities' Practices

# Why Do We Promote Sustainable Development?

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*“Sustainable development is the development that meets the needs of the present without compromising the ability of future generations to meet their own needs,” according to the Our Common Future Report released on the 42nd General Assembly of the United Nations (UN) in 1987.*

Since the beginning of the 20th century, rapid technology and economic advancements have brought high-level urbanization and significant improvement in human lives. However, this development also brought about impacts and damages on wildlife and the natural environment **with extreme weather conditions worldwide** and worsening **resource scarcity** and **uneven distribution**. Hence, the global community started to realize the importance of sustainable development.

“Sustainable development” is a reappraisal of the aforesaid development. While pursuing economic growth, humans should also maintain **social inclusion** and **environmental suitability** and take inter-generational equity into consideration. The well-being of future generations should not be compromised when promoting and creating benefits for today’s generation. The use of natural resources should secure biological and ecological sustainability for the proliferation of life.

# Sustainable Development Goals (SDGs)

The UN has proposed the 2030 Sustainable Development Agenda in 2015 with 17 Sustainable Development Goals (SDGs) that are key indicators of global sustainable development.



These goals serve as indispensable indicators for the international community. As they are expected to facilitate sustainable development in societies by 2030 and effectively reduce poverty and hunger worldwide, global communities may find stabilization and balance as early as possible.

## Environmental Protection

- Capital Securities took VIP clients to the Stonbo Lodge organic farm in Taiwan to enjoy nature and discuss ways to preserve the ecosystem.
- Capital Securities has obtained the ISO 50001 Energy Management System Certification to enhance energy efficiency and support sustainable development.



## Social Responsibility

- Hosted the “Capital ESG Hiking for Better Health” event

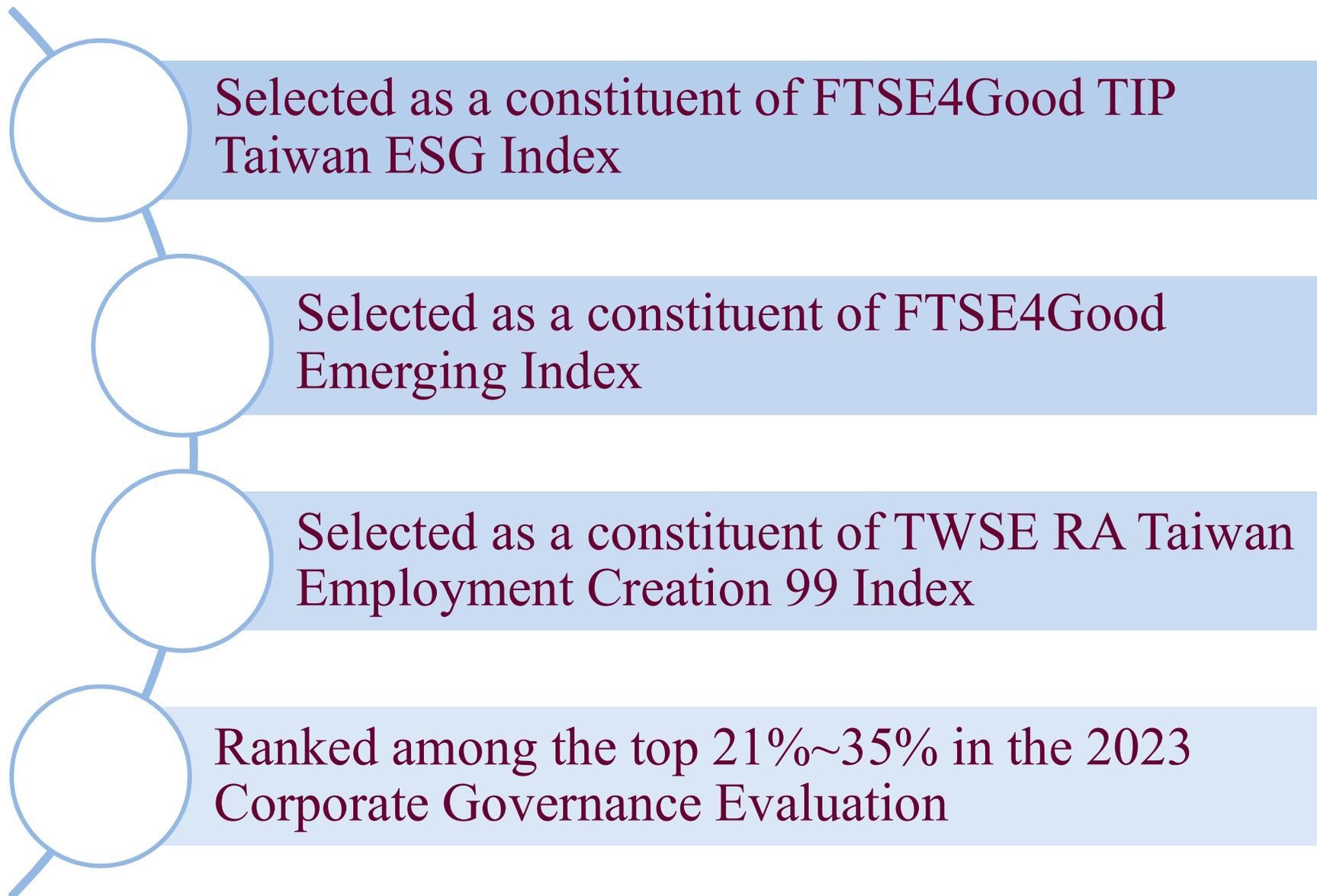


- Joined the Health Promotion Administration’s 722 Blood Pressure Kiosk program to ensure optimal staff health while striving to maximize clients’ wealth

## Corporate Governance

- Received the Excellence Award for Anti-Fraud Efforts Verification
- Received “iSports Enterprise Certificate” from the Sports Administration, Ministry of Education
- Received “Best Securities House Award” and “Most Friendly Towards Elderly Investors Award” from *Excellence Magazine*





**Thank you**